SCADA SOFTWARE, HARDWARE & STANDARDS PROCEDURES

PALM BAY UTILITIES DEPARTMENT

PREPARED FOR:



PALM BAY UTILITIES DEPARTMENT 250 OSMOSIS DRIVE SE PALM BAY, FLORIDA 32909

PREPARED BY:



3790 DIXIE HIGHWAY NE, SUITE D PALM BAY, FLORIDA 32905

JUNE 2016

PBU2091.01L



TABLE OF CONTENTS

TABLE OF CO	ONTENTS	i
LIST OF TAB	_ES	iii
1.0 INTRO	DUCTION	1
1.1 Purp	0se	1
1.2 Faci	ities	1
1.3 City	Standardization	2
1.3.1	Software	2
1.3.2	Hardware	2
1.4 Stan	dards Criteria	2
2.0 IAGS	sitian	4
2.1 Delli 2.2 Nom	ind Convertions	4
2.2 Nall	accing Convention	4 1
2.3 Auui		4 1
2.4 Allai	ne	4 5
2.5 Alan 2.6 Inter	lacks	5
2.0 Inter 2.7 Tren	de	6
2.7 1	Value Recording Intervals	0 6
2.7.1 2.8 Tag	Creation	0
2.0 109	Analog Tag	/
2.0.1	Digital Tag	<i>1</i> 8
283	Trend Tag	0 G
2.8.4	Analog Alarm Tag	.10
2.8.5	Digital Alarm Tag	. 12
3.0 GRAP	HICS	.13
3.1 Defi	nition	. 13
3.2 Grap	hic Display Characteristics	. 13
3.3 Navi	gation	. 13
3.4 New	Screens and Levels	. 14
3.5 Colo	r Guidelines	. 14
3.5.1	Color Definitions	. 14
3.5.2	Function Color Definitions	. 15
3.6 Face	plates ("Supergenies")	. 15
3.6.1	VFD	. 16
3.6.2	Analog Valve	. 16
3.6.3	PID	. 17
3.6.4	Discrete Motor	. 18
3.6.5	Discrete Valve/Gate	. 18
3.6.6	Analog	. 19
3.6.7	Flow Meter	. 20
3.6.8	Data Entry	. 21
3.7 Use	of Genies and Supergenies	. 21
3.8 Tool	Tips and Help Pages	. 21

4.0	INDICATIONS AND SCAN TIMES	
4.1	Definition	22
4.2	Equipment MODE Naming Convention (LOCAL-OOS-COMP)	
4.	2.1 LOCAL	22
4.	2.2 OOS (Out-of-Service)	22
4.	2.3 COMP (Computer)	22
4.	2.4 MANUAL	22
4.	2.5 AUTO	
4.3	Communication Failures	23
4.4	Alarm Scan Time	23
4.5	Page Scan Times	23
5.0	SECURITY	24
5.1	User Permissions	24
6.0	REPORTS	24
6.1	Background	24
6.2	Logged Values	24
6.3	Report Format	24
6.4	Report Scheduling	24
7.0	SOFTWARE VERSION	24
~ ~		6 -
0.8		
8.1	General	
8.2	Revision History	25
		~~
APPE	NDIX A – SAMPLE SCADA SCREENS	



LIST OF TABLES

Table 1-1. PBUD Facilities Listing	1
Table 2-1. Tag Naming Convention	4
Table 2-2. Alarm Categories	5
Table 2-3. Standard Recording Intervals	6
Table 2-4. Analog Tag Parameters	7
Table 2-5. Digital Tag Parameters	8
Table 2-6. Trend Tag Parameters	9
Table 2-7. Analog Alarm Tag Parameters	10
Table 2-8. Digital Alarm Tag Parameters	12
Table 3-1. HMI RGB Color Scheme	14
Table 3-2. Function Color Definitions	15

1.0 INTRODUCTION

1.1 Purpose

The purpose of the SCADA Software, Hardware & Standards Procedures manual is to formulate a Citywide, long-term SCADA strategy to reduce operational costs by implementing programming standards that will streamline maintenance and operation activities.

The City's SCADA system was implemented over time on a site-by-site basis. Different programmers worked on the system without a written set of guidelines in place. The result was a SCADA system and looked and functioned differently at each of the facilities.

The purpose of this guideline is to establish a set of standards for new projects so that graphics, colors, naming conventions, and functionality are consistent throughout the system. A consistent set of standards will help facilitate operations and maintenance by having all look and operate in a similar manner.

These guidelines are designed to be a "working document" with revisions made at periodic intervals as needed to incorporate changes with new software versions, integration with other software systems, and include new functionality as requested by the users.

1.2 Facilities

The SCADA system presently connects all of PBUD's facilities, including the treatment plants, lift stations, remote pump stations, and water wells. A summary of the facilities and the approximate date SCADA technology was installed has been provided below.

Facility	SCADA Installation Date
North Regional Wastewater Treatment Plant (WWTP)	2003
North Regional Water Reclamation Facility (WRF)	2005 – Main Plant 1999 – Reclaim High Service Pumps 2009 – Disk Filters
North Regional Lime Softening Water Treatment Plant (WTP)	2012
North Regional Reverse Osmosis Water Treatment Plant (RO WTP)	2006
South Regional Water Treatment Plant (SRWTP)	2004
Aquifer Storage and Recovery Well (ASR)	2005
Nash Water Re-Pump Facility	2007
Raw Water Wells	2007
Sanitary Lift Stations – Standard Install	1993 to Present
Sanitary Lift Stations – Data Flow Systems	2012

Table 1-1. PBUD Facilities Listing

1.3 City Standardization

1.3.1 Software

The current SCADA application is GE Proficy iFIX and GE Proficy Historian. GE Proficy iFIX is the user interface to the SCADA system and is comprised of graphic screens which are used for monitoring and controlling the pump stations and treatment plants. Some versions of the iFIX software are "view only nodes" which enables the user the ability to monitor but have no control capability. Generally, only plant operators have the ability to control the processes. The Historian software is used for archiving data such as equipment runtimes, continuous process data (analog signals such as levels, pressures, and flows) and alarm logs.

I/O Server Connectivity. The servers are connected using a fiber optic cable.

Communication Protocols. The SCADA servers at North Regional and South Regional communicate via the Ethernet protocol.

1.3.2 Hardware

The City has standardized computer hardware to Dell products. The current hardware employed by the SCADA system is distributed throughout the utility system:

- <u>South Regional RO Water Treatment Plant</u>. The SCADA Servers and Historian Server reside in the SRWTP operations room.
- <u>North Regional Lime Softening Water Treatment Plant</u>. The SCADA servers reside in the Lime Softening WTP lab room. The lift station network (non-Data Flow system) also communicate to these servers via the Master Radio in the water tower.
- North Regional Wastewater Treatment Plant. The WWTP only has a view node which is located in the lab room.
- <u>PLC / RTU communication protocols</u>. PLCs/RTUs communicate to each other and to the SCADA software using the Modbus RTU protocol.

1.4 Standards Criteria

In order to make the SCADA system consistent across PBUD's system, the following items need to be standardized:

- <u>Tags</u>. Tags are names that assigned to data registers and objects within iFIX. Tags can be linked to PLC addresses as well as internal registers within iFIX. Tags are used for naming physical inputs and outputs, internally calculated values, and objects within iFIX. All data and objects within iFIX have an associated tag.
- <u>Graphics</u>. Graphics are the visual representation of the SCADA system to the user. Graphics include the representation of individual pieces of equipment and how they are connected in the treatment process. Graphics also include the display of system values (levels, flows, pressures, etc.) and equipment status (running, alarm, etc.). In addition, the system navigation (how a user moves from one display page to another) is part of the graphics.
- <u>Indications and Scan Times</u>. Indications are status information for the operator and are used to show the current control mode of the equipment (local/remote, manual/auto) as well as if there are any alarms. Scan Times are used to set how often alarms are processed and graphical



displays updated with status changes in the process system. These scan times are usually set to update once per second, but can be adjusted if necessary.

- <u>Security</u>. System security is implemented through the use of a user login name and password. Varying degrees of monitoring and control capability is assigned to each user through their login name. Control of the system is granted to operations staff, while other staff may only be granted permission to only view the system.
- <u>Reports</u>. Reports are queries into the SCADA database and can be used to download and log information such as pump runtimes.
- <u>Software Version</u>. The versions of the iFIX that are presently used vary depending on the when the original installations occurred. The installations used the latest version of iFIX that was available at the time, however, the previous installations were not updated at the same time so that all installations were operating on the same software version. The plan going forward will be to keep all software versions consistent across the SCADA network.

2.0 TAGS

2.1 Definition

Tags are names that assigned to data registers and objects within iFIX. Tags can be linked to PLC addresses as well as internal registers within iFIX. Tags are used for naming physical inputs and outputs, internally calculated values, and objects within iFIX. All data and objects within iFIX have an associated tag. Tags need to follow a standardized naming convention so that they are consistent throughout the SCADA network. Standardized tags also help to troubleshoot issues within iFIX if a standard format is used across all SCADA installations.

2.2 Naming Conventions

HMI tags will follow the standard set forth in the "Software Tag Format Guidelines" document, and will be strictly adhered to for proper HMI operation (in particular, for genies and supergenies in GE Proficy). PLC programs will use this same tag naming standard. There are five (5) sections for a standard HMI tag, separated by an underscore (_).

Position	1St	2nd	3rd	4th	5th
Format =>	<site designation="">_</site>	<process group="">_</process>	<device equipment="">_</device>	<item number="">_</item>	<function></function>
Max Characters	4	8	3	3	none

Table 2-1.	Tag Naming	Convention
------------	------------	------------

Refer to "Software Tag Format Guidelines" document for a complete description of Software Tag Guidelines and examples.

2.3 Addressing Convention

For equipment requiring SCADA control, an address will be provided by the PLC to communicate with the HMI. Output addresses and values shall not be directly addressed by the HMI. For example, a manual start of a pump initiated by the HMI will not be directly written to the Start output of the PLC but rather a manual start bit will be set by the HMI is processed by the PLC program, ensuring all requirements are met before starting equipment. All commands to the PLC will be a latch command by the HMI with the PLC program unlatching the bit upon seeing the change.

2.4 Analog Scaling

All analog scaling will be performed within the PLC. The Raw Zero and Raw Full Scale of each of the analog HMI tags will be the same, making PLC program troubleshooting easier.

2.5 Alarms

All digital and analog alarms will be assigned an alarm category based on the City's specification, or City Personnel will assign the desired alarm categories. An additional alarm category ("Events") allows the City to track specific events for troubleshooting purposes. The following categories shall be used:

		Color Indication			
Alarm Category	Description	Active, not acknowledged	Active, Acknowledged	Non-active, not acknowledged	Disabled
1	High Priority Analog Alarms	Black text, red background	White text, black background	Black text, grey background	White text, transparent background
2	Low Priority Analog Alarms	Black text, yellow background	White text, black background	Black text, grey background	White text, transparent background
3	Analog Events	Not displayed	Not displayed	Not displayed	Not displayed
11	High Priority Digital Alarms	Black text, red background	White text, black background	Black text, grey background	White text, transparent background
12	Low Priority Digital Alarms	Black text, yellow background	White text, black background	Black text, grey background	White text, transparent background
13	Digital Events	Not displayed	Not displayed	Not displayed	Not displayed

Discrete alarms sent from the PLC to the HMI may be configured with a delay timer in the PLC to remove nuisance alarms.

Analog alarms will be created and configured in the HMI in order to utilize the alarm features and capabilities of the HMI GE Proficy software. The setpoints for analog alarms (HI, HI-HI, LOW, LO-LO) will also be set in the HMI (not the PLC).

2.6 Interlocks

There is a distinct difference between "ALARMS" and "INTERLOCKS". Analog alarms will be created and configured in the HMI in order to utilize the alarm features and capabilities of the HMI GE Proficy software (as stated above). However, interlocks (discrete or analog), which are intended to stop equipment regardless of Operator interaction, will not be configured through the HMI. Interlocks will be configured and controlled in the PLC or hard-wired directly to the equipment being controlled. This allows the interlocks to still operate properly even if there is a loss of communication between the PLC and HMI.

If there is an active interlock (equipment is stopped/interlocked) then the PLC will communicate an interlocked state bit to the HMI for display.



If there is an analog value that creates an interlock when it reaches a certain value AND needs to be configurable by Operators, then that value is operator adjustable on the HMI and sent to the PLC.

2.7 Trends

All specified analog and digital values will be trended in GE Proficy. This includes levels, flows, totalized flows, valve positions, temperatures, pressures, analyzer values, runtimes, equipment statuses and Proportional Integral Derivative (PID) parameters. Trend data shall be retained as long as possible (sometimes up to 18 months), based on server storage size and the level of importance of the information.

2.7.1 Value Recording Intervals

The table below indicates the time intervals at which data can be trended. These intervals may be changed as needed depending on sever storage size and level of importance of information.

Value	Interval		
Speed	10s		
Position	10s		
Analytical	10s		
Level	10s		
Pressure	10s		
Flow	10s		
Discrete	Change of State (event based)		

Table 2-3. Standard Recording Intervals

2.8 Tag Creation

2.8.1 Analog Tag

Name/Field	Input			
Variable Tag Name	Tag name using Software Tag Format Guidelines convention			
Cluster Name	The cluster used by the Palm Bay Utilities Department, PBUD			
I/O Device Name	Name of the device entered in I/O Device Form			
Address	Address of the tag			
Data Type	Analog values shall be type REAL in the HMI			
Raw Zero Scale	The zero scale of the PLC tag			
Raw Full Scale	The full scale of the PLC tag			
Eng Zero Scale	Since scaling in the PLC, this number is the same as Raw Zero Scale			
Eng Full Scale	Since scaling in the PLC, this number is the same as Raw Full Scale			
Eng Units	One of the standard units as applicable			
Format	The default format for display of the tag, can be overwritten on graphic display			
Deadband	N/A. This field will be left blank.			
Comment	An informative and brief comment explaining the nature of the tag			
Variable Tag Variable Tag Cluster Nam Address Raw Zero So Eng Zero So Eng Units Deadband Comment <u>A</u> dd Record :	Tags [0M029_backup] I Name SOHW_BASIN_B_1_SC e Moriver I/O Device Name PLC_20 %MW518 Data Type REAL % Format 9% Format SOHW Grit Blower 1 Speed Command 6654 Linked: No			

Table 2-4. Analog Tag Parameters



2.8.2 Digital Tag

Digital tags will follow similar guidelines to analog tags. However, scaling parameters, engineering units, and format will be excluded.

Name/Field I		Input				
Variable Tag Name Tag na		Tag na	me using Software Tag Format Guidelines convention			
Cluster Name The cl		The clu	uster used by the Palm Bay Utilities Department, PBUD			
I/O Device	Name	Name	of the device entered in I/O Device Form			
Address		Addres	s of the tag			
Data Type)	DIGITA	NL			
Raw Zero	Scale	This fie	eld will be left blank.			
Raw Full S	Scale	This fie	eld will be left blank.			
Eng Zero	Scale	This fie	eld will be left blank.			
Eng Full S	scale	This fie	eld will be left blank.			
Eng Units		This fie	eld will be left blank.			
Format		This fie	eld will be left blank.			
Deadband		I his fie	eld will be left blank.	in a the mature of	th a ta a	
Comment		AITIIIO	mative and brief comment explain	ing the nature of	ine lay	
	🛄 ¥ariable	Tags [O	M029_backup]		_	
	Variable Tag	Name	SOHW_BASIN_B_1_RTRESET			
	Cluster Name	•	Moriver	I/O Device Name	PLC_20	3
	Address		%M684	Data Type	DIGITAL	3
	Raw Zero Sc	ale		Raw Full Scale		
	Eng Zero Sca	le		Eng Full Scale		
	Eng Units		•	Format		-
	Deadband					
	Comment		SOHW Grit Blower 1 Runtime Reset			
	Add		Replace Delete	Help		
	Record : 6	652		Linked: No		•

Table 2-5. Digital Tag Parameters



2.8.3 Trend Tag

Table 2-6. Trend Tag Parameters

Name/Field	Input
Trend Tag Name	Tag name using Software Tag Format Guidelines convention
Cluster Name	The cluster used by the Palm Bay Utilities Department, PBUD
Expression	Tag variable to be trended will be entered here
Trigger	Not used. This field will be left blank
Sample Period	10 second sample period will be normally selected. 10s
Туре	Periodic trending will be selected. TRN_PERIODIC
File Name	Not used. This field will be left blank
Storage Method	Not used. This field will be left blank
No. Files	Not used. This field will be left blank
Time	00:00:00
Period	1st
Comment	An informative and brief comment explaining the nature of the tag

Trend Tag Name	SOHW_MAKEUP_	P_1_ON			^
Cluster Name	Moriver		-		
Expression	SOHW_MAKEUP_	P_1_ON			•
Trigger					-
Sample Period	00:00:10	-	Туре	TRN_PERIODIC	-
File Name					
Storage Method			▼ No. Files		
Time	00:00:00	•	Period	1st	-
Comment	SOHW Makeup W	ater Pump Runn	ing		
Privilege		_	Area		
Eng Units		-	Format		-
Deadband					
Add	<u>R</u> eplace	<u>D</u> elete	Help		
Record: 1379			Li	nked: No	-

2.8.4 Analog Alarm Tag

Name/Field	Input
Alarm Tag Name	Tag name using Software Tag Format Guidelines convention
Cluster Name	The cluster used by the Palm Bay Utilities Department, PBUD
Alarm Name	The name of the physical device associated with the alarm (maximum of 79 characters). This property is optional, GE Proficy only uses it when details of the alarm are displayed on the screen or logged to a device.
Variable Tag	The analog variable (tag) that triggers the alarm (maximum of 79 characters).
Setpoint	An analog variable tag or base value that determines if a deviation alarm is to be triggered. This property is optional. If you do not specify a setpoint, it will default to 0 (zero).
High High	The value used as the triggering condition for a high high alarm (maximum of 10 characters). The high high alarm becomes active when the value of the variable tag exceeds this value for the duration of the high high delay period.
High High Delay	The delay period for High High Alarms. The alarm will only activate if its triggering condition is met for the duration of this period.
High	The value used as the triggering condition for a high alarm (maximum of 10 characters). The high alarm becomes active when the value of the variable tag exceeds this value for the duration of the high delay period.
High Delay	The delay period for High Alarms. The alarm will only activate if its triggering condition is met for the duration of this period.
Low	The value used as the triggering condition for a Low Alarm (maximum of 10 characters). A Low Alarm becomes active when the value of the Variable Tag drops below this value and remains there for the duration of the Low Delay period.
Low Delay	The delay period for Low Alarms. The alarm will only activate if its triggering condition is met for the duration of this period.
Low Low	The value used as the triggering condition for a Low Low Alarm (maximum of 10 characters). A Low Low Alarm becomes active when the value of the Variable Tag drops below this value and remains there for the duration of the Low Low Delay period.
Low Low Delay	The delay period for Low Low Alarms. The alarm will only activate if its triggering condition is met for the duration of this period.
Deviation	The value used as the triggering condition for a Deviation Alarm (maximum of 10 characters). A Deviation Alarm is activated when the value of the Variable Tag remains outside the deviation range (determined by the Setpoint) for the duration of the Deviation Delay period. This property is optional. If you do not specify a deviation, no Deviation Alarm is activated.
Rate	By dividing this value by the alarm period, GE Proficy determines the "maximum rate" at which the value of the variable tag can change (maximum of 10 characters). At each Scan Time, GE Proficy checks the value of the tag. If its rate of change is greater than the maximum rate, a Rate of Change Alarm is triggered.
Deadband	The value that Variable Tag must return to before the Deviation Alarm becomes inactive (maximum of 10 characters).
Format	The display format of the value (of the variable) when it is displayed on a graphics page, written to a file or passed to a function (that expects a string) (maximum of 10 characters). This property is optional. If you do not specify a format, the format defaults to the format specified for Variable tag.

Table 2-7. Analog Alarm Tag Parameters



Category		The alarm not specif	m category number or label (maximum of 10 characters). This property is optional. If you do ify a category, the alarm defaults to Category 0.					
Help	The name of the graphics page that displays when the AlarmHelp() function is called (maximum of 64 characters). This property is optional. If you do not specify a help page, no action occurs when the AlarmHelp() function is called.							
Comment		Any usefu	l comment (maxim	num of 48 chara	cters).			
	🋄 An	alog Alarm:	s [OM029_backup]				
	Alarm	Tag	SOHW_FLUME_AI	1_LEL	_		^	4
	Cluster Name		Moriver					
	Alarm	Name	SOIA Influent Cha	nnel LEL				
	Variab	le Tag	SOHW_FLUME_AI	_1_LEL			•	
	Setpo	int					•	
	High H	ligh	20		High	10		
	High H	ligh Delay	00:00:00	•	High Delay	00:00:00	•	
	Low		0		Low Low	0		
	Low D	elay	00:00:00	-	Low Low Delay	00:00:00	-	
	Devia	tion		_	Rate			
	Devia	tion Delay		•				
	Deadb	and		=	Format	###	•	
	Categ	ory	22	_	Help		•	
	Comment		SOHW Influent Channel LEL					
	Privile	ge		_	Area			
	Custo	m Filter 1				,		
	Custo	m Filter 2						
	Custo	m Filter 3						
	Custo	m Filter 4						
	Custo	m Filter 5						
	Custo	m Filter 6	·					
	Custo	m Filter 7						
	Custo	m Filter 8						
	Paging)		Paging Group				
		Add	<u>R</u> eplace	<u>D</u> elete	Help			
	Reco	rd: 123			Linked: No)	-	
								-

2.8.5 Digital Alarm Tag

Name/Field	Input				
Alarm Tag Name	The name of the alarm (maximum of 79 characters). The name must be unique to the cluster. Tag name using HMI standard tag naming convention				
Cluster Name	The cluster used by the Palm Bay Utilities Department, PBUD				
Alarm Name	The name of the physical device associated with the alarm (maximum of 79 characters). Optional. GE Proficy only uses it when details of the alarm are displayed on the screen or logged to a device.				
Alarm Desc	The description of the alarm (maximum of 254 characters). This can include variable data. Optional. GE Proficy only uses it when details of the alarm are displayed on the screen or logged to a device.				
Variable Tag A	The digital variables (tags) that trigger the alarm (maximum of 79 characters). You can configure digital variables of activate based on the state of one or two digital variables. If you only use one				
Variable Tag B	variable to trigger the alarm, use the Var Tag A field.				
Category	Alarm category number or label (maximum of 16 characters). This property is optional. Default = Category 0.				
Help	The alarm category number or label (maximum of 16 characters). This property is optional. If you do not specify a category, the alarm defaults to Category 0.				
Delay	The alarm delay period. A digital alarm becomes active when the state of the triggering condition remains true for the duration of the delay period. The active alarm has an ON time of when the state became true. This property is optional.				
Comment	Any useful comment (maximum of 48 characters).				
	Alarm Tag SOHW_GRIT_P_4_NOSTART Cluster Name Moriver Alarm Name SOHW Grit Pump 4 Didn't Start Alarm Desc SOHW Grit Pump 4 Didn't Start Variable Tag A SOHW_GRIT_P_4_NOSTART Variable Tag B Image: Category Category 12 Delay 00:00:00 Image: Comment SOHW Grit Pump 4 Didn't Start Privilege Area Comment SOHW Grit Pump 4 Didn't Start Custom Filter 1 Image: Custom Filter 3 Custom Filter 5 Image: Custom Filter 7 Custom Filter 7 Image: Custom Filter 8				
	Paging Paging Group Add Replace Delete Help Record : 1473 Linked: No I				

Table 2-8. Digital Alarm Tag Parameters

3.0 GRAPHICS

3.1 Definition

Graphics are the visual representation of the SCADA system to the user. Graphics include the representation of individual pieces of equipment and how they are connected in the treatment process. Graphics also include the display of system values (levels, flows, pressures, etc.) and equipment status (running, alarm, etc.). In addition, the system navigation (how a user moves from one display page to another) is part of the graphics.

3.2 Graphic Display Characteristics

The OWS is intended to be a graphical representation of the current state of the plant. Using a variety of graphical objects and color-coding, an operator can instantly assess the current state of the plant they are monitoring. The features of the graphics screens enable a user-friendly interface to be both aesthetically pleasing and functional, but an emphasis will be placed on transferring the current logic states in the PLC to a human operator. Where possible, depiction of systems in "3d" will be used for aesthetic reasons. But, when needed or the display area is not available for such aesthetics, a "2d" approach will be used to display process operation, equipment status, and function. Graphics are developed and displayed using 1080p screen resolution and 65,536 colors. Objects that do not have I/O associated with them, and are not primary to the process or philosophy of the control theory, are not displayed in the graphics. Equipment will be identified to the level required by operations; this is to eliminate wasted graphical display space to label equipment already known to operations staff.

Analog values are to be depicted textually as a standard; for example, tank levels. Graphical depictions of gauges are not used where graphic space is limited; text will be the preferred method of representation. When space is available or when it is believed to be an asset to the interface, analog values will also be displayed as part of fill animation. To use the aforementioned example, it would be appropriate to show a depiction of a tank and have fill animation show its current level, as well as a text readout of the level. Units will be displayed adjacent to the text readout. Where several related analog variables are located on a single display, they should be displayed as a group; for example, process value and setpoint on a PID controller.

Process graphics will contain an abbreviated alarm summary listing recent system or plant-wide alarm occurrences. It will be possible for more alarms to be active than can be displayed on the abbreviated alarm summary. Therefore, an Alarm Summary graphic has been created to allow all of the active alarms to be displayed.

Process graphics that contain alarms will display the alarms as text located next to the piece of equipment the alarm represents or as a "lens" animation with static text. Text alarms will only be visible when the alarm state is active, and will become invisible when the alarm state is inactive. The "lens" alarm indication will be visible at all times with the lens changing colors when the alarm is active.

3.3 Navigation

The Main page directs the user to the designated Level 1 (Plant Overview) screens. The MENU, ALARMS, and TOP PANEL screens are designated Level 1 and linked on the Main Page. On new screens a navigation bar will be available to view any child windows in the case of Level 1 pages, or parent Windows in the case of Level 2 pages. All sibling windows will also be linked in the navigation bar.

WADETRIM

3.4 New Screens and Levels

The following are examples of screens which have the indicated levels.

Level 1: Overview, Odor Control, Wet Wells and Pumps, Ethernet Network Communications.

Level 2: Influent, Grit Basin, Grit Handling, Sludge/Scum and Pumps, Clarifiers.

3.5 Color Guidelines

3.5.1 Color Definitions

The color guidelines for the HMI will follow those outlined in the specifications using a RGB Color Scheme.

Color	Red #	Green #	Blue #
Black	0	0	0
Blue	0	0	255
Brown	144	48	32
Cyan	0	224	224
Green on grey or adjacent to other	0	160	0
Green text on black background	0	208	0
Grey background	208	208	208
Orange	255	112	0
Purple	128	0	208
Red	255	0	0
White	255	255	255
Yellow	255	255	0

Table 3-1. HMI RGB Color Scheme

The darker green is perceived well against the grey background or next to other colors. The City prefers to use this green on symbols for pumps, motors, and the like. The lighter green is easier to perceive when reading text on a black background and the City would like to use it for any words or text that appears in that setting.

3.5.2 Function Color Definitions

		Equipment	Text		
Tag Function	Inscription(s)	Color	Color	Background	
<indicating analog="" value=""></indicating>	<none></none>		White	Black	
<setpoint></setpoint>	<none></none>		Black	White	
<manipulated value=""></manipulated>	<none></none>		Black	White	
<wastewater analog="" indicated="" value=""></wastewater>	<none></none>		Blue	Black	
<sludge analog="" indicated="" value=""></sludge>	<none></none>		Brown	Black	
<hypochlorite analog="" indicated="" value=""></hypochlorite>	<none></none>		Orange	Black	
<orp analog="" indicated="" value=""></orp>	<none></none>		Orange	Black	
<naoh analog="" indicated="" value=""></naoh>	<none></none>		Purple	Black	
<ph analog="" indicated="" value=""></ph>	<none></none>		Purple	Black	
<valve gate="" in="" transit=""></valve>	INTRANSIT		Yellow		
LEAD	LEAD		Cyan	Black	
LAG	LAG		Purple	Black	
ON	ON	Green			
OFF	OFF	Red			
OPENED	OPENED	Green	Green		
CLOSED	CLOSED	Red	Red		
RUNNING	RUNNING	Green	Green		
RUNNING <with alarm=""></with>	RUNNING	Green/White Flashing	Green		
STOPPED	STOPPED	Red	Red		
STOPPED <with alarm=""></with>	STOPPED	Red/White Flashing	Red		
FAIL	FAIL	Red	Red		
HIGH	HIGH	Red	Red		
LOW	LOW	Red	Red		
HAND	HAND		Yellow	Black	
LOCAL	LOCAL		Yellow	Black	
OUT OF SERVICE	OOS		Red	Black	
COMP	COMP		Green	Black	
MANUAL	MANUAL		Yellow	Black	
AUTO	AUTO		Cyan	Black	

Table 3-2. Function Color Definitions

3.6 Faceplates ("Supergenies")

When certain equipment is selected, a popup faceplate ("Supergenie" in GE Proficy terms) will appear that gives more specific information related to the equipment as well as opportunity for Operator control. Security can be assigned to certain control operations so that only an Operator with sufficient permissions will be able to make changes.



3.6.1 VFD

The VFD faceplate shows whether the equipment is in LOCAL or COMP (Computer) at the field control panel and if it is in MANUAL or AUTO at the HMI. It allows the Operator to set the manual speed setpoint and indicates the actual speed feedback, runtime hours, and status. When in COMP at the field control panel, the Operator can select AUTO/MANUAL at the HMI. When in MANUAL, then the Operator can select to START or STOP the equipment. If applicable, a PID Control button allows the operator to view the PID settings.

Well Water Pump 5				
НОА	Comp			
SCADA Mode	Manual			
Man Speed SP	33.6 %			
Current Speed	0.0 %			
Amps	0.0 A			
Runtime	24.6 hr			
Status	Stopped			
Select Au	to/Manual			
Start	Stop			
Runtime Reset	Fault Reset			
PID	Þ			

3.6.2 Analog Valve

The analog valve faceplate shows whether the equipment is in LOCAL or COMP (Computer) at the field control panel and if it is in MANUAL or AUTO at the HMI. It allows the operator to set the manual position setpoint and indicates the actual position feedback. When in COMP and MANUAL, the Operator can set the manual position setpoint. If applicable, a PID Control button allows the Operator to view the PID settings.





3.6.3 PID

The PID faceplate displays applicable information for tuning of a PID a loop. The Process Value (PV), Setpoint (SP), and Controlled Variable (Output, CV) are trended on the graph. The Setpoint can be adjusted with a slider (yellow slider on the right hand side of faceplate). An Operator with sufficient privileges can adjust the tuning parameters (Gain, Integral or Reset Time, and Derivative Time).





3.6.4 Discrete Motor

The discrete motor faceplate shows whether the equipment is in LOCAL or COMP (Computer) at the field control panel and if it is in MANUAL or AUTO at the HMI. It indicates the runtime hours and status (Running, Off, Fail to Start/Stop, etc.). When in COMP at the field control panel, the Operator can select AUTO or MANUAL. If it is in MANUAL they can select to start or stop the equipment.



3.6.5 Discrete Valve/Gate

The discrete valve faceplate shows whether the equipment is in LOCAL or COMP (Computer) at the field control panel and if it is in MANUAL or AUTO at the HMI. It indicates the position status (Open, Close, etc.). When in COMP at the field control panel, the Operator can select AUTO or MANUAL. If is in MANUAL they can select to open or close the valve or gate.





3.6.6 Analog

The analog faceplate shows the trended value along with high high, high, low and low-low alarm levels. A bar graph on the side shows the current value with the alarm levels for an easy to read graphical representation. Operators can adjust the various alarm levels by selecting them and entering the desired value.

TAG:TLFT_AIRCOM_PT_1_PRESSURE Compressed Air Pressure					
HIGH HIGH: 125.0	psig HIGH: 115	.0 psig LOW:	85.0 psig L	_ow low:	80.0 psig
200.0 psig 125.00 115.00 80.00	Image: Second system Image: Second system 1/24/2013 11:45:00 AM 200 1/100 1/100 1/100 1/100 1/100 1/100 1/100 0<	47 🛃 10 Minutes Tag	Image: Second	 O5/24/2013 1 ursor1 Enginee 0.04375 psig 	1:53:56:847 <mark>∴</mark>
0.0 psig	•				Þ
Operational 100 Set Point	.0 psig				
					₽



3.6.7 Flow Meter

The flow meter faceplate is similar to the analog faceplate except it adds a totalized flow at the bottom, which can be reset.

TAG:TLFT_LIFT	F_FIT_1_FLOW	North Effluent	
HIGH HIGH: 75.0	MGD HIGH: 74.0 MGE	D LOW: 0.0 MGD	LOW LOW: 0.0 MGD
75.0 MGD	🛛 🚰 😡 🍛 逸 逿 🥕 🌶	5/24/2013 11:50:00 AM	•
	70 60	Pen1 0 <- 5/24/2013 11:54:38 AM	
	50		
	30		
	20 		
	o 05/24/2013 11:44:39:269 ₹ 10	Minutes	» 🕐 05/24/2013 11:54:39:269 🛓
	Object Tree Tag		Cursor1 Engineering Units
0.00 L 0.0 0.0 MGD	Pen1 Moriver.TL	FT_LIFT_FIT_1_FLOW	0 %
		Totalize	r: 0.0 MG Reset
PID			Þ



3.6.8 Data Entry

Clicking on an analog setpoint brings up a keypad for data entry. The type and format of the data entry format will be determined by the calling function or Supergenie.



3.7 Use of Genies and Supergenies

The flexibility and modularity of Genies and Supergenies shall be utilized to ease development and allow for future expansion of the GE Proficy project. In order to leverage the full potential of these tools, the Software Tag Format Standard conventions must be strictly followed.

3.8 Tool Tips and Help Pages

Tool tips will be available on buttons and setpoints to indicate their function. A help button will appear on pages that will show a popup page that describes the function of the current page.

4.0 INDICATIONS AND SCAN TIMES

4.1 Definition

Indications are status information for the operator and are used to show the current control mode of the equipment (local/remote, manual/auto) as well as if there are any alarms. Scan Times are used to set how often alarms are processed and graphical displays updated with status changes in the process system. These scan times are usually set to update once per second, but can be adjusted if necessary.

4.2 Equipment MODE Naming Convention (LOCAL-OOS-COMP)

The state of the device/equipment mode is displayed on the SCADA HMI as "LOCAL", "OOS", "MANUAL", or "AUTO".

4.2.1 LOCAL

This indicates that a field device is controlled 'locally' at the field device via start/stop or open/close pushbuttons or local device-mounted interface module (VFD 'HIM' module) in the field. The device's mode control switch (i.e. HOA, HA, LOR, LR, LOC, LC, etc.) would be in the 'H' (Hand) or 'L' (LOCAL) position. When the device is in this mode, then there is NO control capability from the PLC for interlocks, starting/stopping, etc.

4.2.2 OOS (Out-of-Service)

Status for equipment identifies any or all of the following:

- Motor Disconnect OPEN
- Power to Panel OFF
- HOA switch in OFF Position

4.2.3 COMP (Computer)

This indicates that a device is controlled via the PLC. The device's mode control switch (i.e. HOA, HA, LOR, LR, LOC, LC, etc.) would be in the 'A' (Auto), 'R' (REMOTE), or 'C' (Computer) position. When the device is in this mode, then the PLC has control and the PLC/HMI control of the device is then either in MANUAL or AUTO mode.

A pushbutton on the HMI screen allows the operator to 'toggle' between AUTO and MANUAL modes (only when the devices HOA switch is in the COMP position)

4.2.4 MANUAL

The use of the term MANUAL is very specific, meaning the device's HOA switch is in the 'A' position AND the PLC mode is also in MANUAL for this device/equipment. MANUAL mode means that an Operator has the capability (from the HMI local SCADA system) to command a device to start/stop, open/close, etc.

4.2.5 AUTO

The use of the term AUTO is very specific, meaning the device's HOA switch is in the 'A' position AND the PLC mode is also in AUTO for this device/equipment. AUTO mode means that the PLC has full control of whether the equipment/device starts/stops, opens/closes, etc. When in AUTO mode, then

control of the device is entirely through the PLC logic. A Plant Operator cannot control the device in this mode, except for set-points of PID loops, limits, etc. In order for an Operator to take control of the device/equipment, then the Operator must first put the device into MANUAL mode.

4.3 Communication Failures

The communication between the PLC and HMI will be constantly monitored. Indications on the HMI Communication screen as well as HMI alarms are designed to alert Operators to any failures.

4.4 Alarm Scan Time

The "[Alarm]ScanTime" is located in the Citect.ini file. This parameter determines the rate at which alarms are scanned and processed. A value of 500 (the default value) indicates that GE Proficy tries to process the alarms every 500ms. However, if GE Proficy cannot read all the alarm data from the I/O device within 500ms, the alarms are processed at a slower rate. For example, if it takes 800ms to read all the alarm data from the I/O device, GE Proficy processes the alarms every 800ms.

If the alarm scan time is increased, the Alarms Server uses less CPU (because it does not need to process the alarm records as often). The amount of data read from the I/O device is also reduced so that other processes (Trends, Reports, and the current page) get their I/O device data more quickly.

The City shall be responsible for the configuration of the Alarm Server scan timing.

4.5 Page Scan Times

The Page Scan Time defines how often the graphics page is updated at runtime. The Page scan time also determines the rate of execution of the While page shown events (i.e. the command(s) which are executed while the page is displayed at runtime).

Select the "Default" check box to use the default page scan time (as set using the [Page] ScanTime parameter in Citect.ini); otherwise, leave it blank, and enter (or select) another value in the field below. For example, if a page scan time of 200 milliseconds is entered, GE Proficy will try to update the page every 200 milliseconds, and any While page shown events are executed every 200 milliseconds.

Pages scan times shall be set as "Default".

5.0 SECURITY

5.1 User Permissions

User permissions can protect sensitive pieces of equipment from being controlled in a manner not specified by the City (i.e. PID loop parameters). The City will determine all user roles and privileges to ensure proper function of the current GE Proficy program with security in place for values in the system.

6.0 **REPORTS**

6.1 Background

The City will specify the types of reports needed for the system. Typical reports include daily and monthly flow totals and chemical application. MIN, MAX and AVERAGE aggregate functions can be performed on most reported values.

6.2 Logged Values

As noted in the trending section, trend tags will be logged by the Historian server in specified intervals with a specified deadband to avoid logging repeated data. The trend tags will allow for backfilling in case of a failure with the Historian server. City Personnel will configure the Historian for logging these values.

6.3 Report Format

Report formats shall remain consistent throughout the specified reports with similar parameter names and color schemes.

6.4 Report Scheduling

The Historian server can be set up to generate reports through the interface but can also create reports at scheduled intervals and store them at a configured file location. The City will determine the reports that shall be automatically generated and the storage location of those reports. The naming convention of the stored report files will also be determined by the City.

7.0 SOFTWARE VERSION

New applications will be developed and implemented in the version and service pack of GE Proficy SCADA software as determined by the City prior to the commencement of each project.

8.0 PROCEDURES REVISION HISTORY

8.1 General

Revisions to the SCADA Software, Hardware & Standards Procedures shall be documented in this section.

8.2 Revision History

• June 2016 – SCADA Software, Hardware & Standards Procedures document created.



APPENDIX A – SAMPLE SCADA SCREENS























































